

**2003 – 2004 COD Technical Reference
January 2003**

Change Tracking Log

Updates to COD Technical Reference	
Section	Change(s) Made
Volume I – Getting Started	
Volume I, Section 1 – Document Standards	Updated Table of Contents to reflect sections of Volume VII and VIII added.
Volume I, Section 1 – Document Standards	Updated new email address for COD School Relations Center: CODSupport@acs-inc.com
Volume I, Section 3 – COD Overview	Updated the “Full Participation” topic re: <ul style="list-style-type: none"> ▪ Campus Based functionality deferred until award year 2004-2005
Volume I, Section 3 – COD Overview	Updated “COD Customer Service” topic re: <ul style="list-style-type: none"> ▪ New email address for COD School Relations Center: CODSupport@acs-inc.com ▪ Address to mail all promissory notes for 2003-2004 ▪ Address to return excess cash for award years 2002-2003 and forward ▪ Address to return excess cash for award years prior to 2002-2003 ▪ Address to request Direct Loan bulk mail
Volume II – Common Record Full Participant Technical Reference	
Volume II: Table of Contents	Updated page numbers to reflect changes to volume
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Overview” topic re: <ul style="list-style-type: none"> ▪ New email address for COD School Relations Center: CODSupport@acs-inc.com
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “2003-2004 Common Record XML Schema” topic re: <ul style="list-style-type: none"> ▪ The namespace attribute in <CommonRecord xmlns=""> tag required in 2003-2004 submissions ▪ <Common Record> tag changed to <CommonRecord xmlns=""> in XML Schema v2.0. ▪ <DefaultOverpayCode> tag field type is Simple Element.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Documents Must be Submitted by Full Participant” topic re: <ul style="list-style-type: none"> ▪ Edit 107 update to Award Level edit to verify full participant status by program in 2003-2004
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Response Code” topic re: <ul style="list-style-type: none"> ▪ Response Code D (Duplicate) business rules

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Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Response Document” topic re: <ul style="list-style-type: none"> ▪ Default values for the Standard vs. Full Response and the Response for Web Generated Activity.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Minimum Data Elements Required For Processing” topic re: <ul style="list-style-type: none"> ▪ <CommonRecord> tag changed to <CommonRecord xmlns=””> tag ▪ Removed required elements for processing Campus-Based award as this functionality has been deferred until award year 2004-2005.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Data Elements Pulled From CPS” topic re: <ul style="list-style-type: none"> ▪ Removed data elements pulled for processing Campus-Based award as this functionality has been deferred until award year 2004-2005.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Disbursement Sequence Number Required on All Disbursements” topic re: <ul style="list-style-type: none"> ▪ The <DisbursementSequenceNumber> tag returned in the disbursement response complex element in all Full or Standard Common Record Responses. ▪ The <PreviousSequenceNumber> tag returned in all disbursement response complex elements.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Submitting Direct Loan Disbursement Information and Disbursement Release Indicator” topic re: <ul style="list-style-type: none"> ▪ Removed references to Schools designated as Push Cash or CM1 having disbursements accepted but not funded without accepted MPN on file. This functionality has been deferred. Accepted MPN is required to accept the actual disbursement.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Submitting Pell Grant Disbursement Information and Disbursement Release Indicator” topic re: <ul style="list-style-type: none"> ▪ Schools designated Cash Monitoring 1 (CM1) may submit a Disbursement Release Indicator set to “true” up to 7 calendar days before the disbursement date.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Multi-Year (MY) MPN Feature” topic re: <ul style="list-style-type: none"> ▪ The expanded authority for multi- year use of the MPN as announced in the Dear Colleague Letter GEN-02-10 (November 2002).
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Generating Payment to Servicer” topic re: <ul style="list-style-type: none"> ▪ The <PreviousSequenceNumber> tag returned in “PS” system-generated responses.
Volume II, Section 1 – Full Participant Implementation Guide	Removed the Entrance and Exit Counseling topics. This information has been consolidated in Volume VIII, Section 8 –

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	COD Reports.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Processing Pell System-Generated Responses” topic re: <ul style="list-style-type: none"> ▪ The <PreviousSequenceNumber> tag returned in “ND” system-generated responses.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Deobligation of Funds Due to Verification Status W” topic re: <ul style="list-style-type: none"> ▪ The <PreviousSequenceNumber> tag returned in “ND” system-generated responses. ▪ Edit Code 114 returned on any new disbursements or upward disbursement adjustments submitted with Verification Status of W for an award that has had disbursements reduced to zero as a result of Verification W Status.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Negative Pending Records” topic re: <ul style="list-style-type: none"> ▪ The <PreviousSequenceNumber> tag returned in “ND” system-generated responses.
Volume II, Section 1 – Full Participant Implementation Guide	Updated the “Administrative Cost Allowance” topic re: <ul style="list-style-type: none"> ▪ ACA Processing Option can be viewed on the COD website.
Volume II, Section 3 – Common Record Layout	Updated field #1 <CommonRecord xmlns=””> COD Data Field description to indicate /2.0b version of XML Schema
Volume II, Section 3 – Common Record Layout	Updated field #39 <AddressPostal Code> valid values to indicate this field can be alpha-numeric to support Canadian addresses.
Volume II, Section 3 – Common Record Layout	Updated field #60 <DefaultOverpayCode> field type to Simple Element.
Volume II, Section 3 – Common Record Layout	Corrected spelling of field # 64 <FinancialAwardAmountRequested>
Volume II, Section 3 – Common Record Layout	Updated the description of field #116 <TotalFinancialAward Accepted>
Volume II, Section 3 – Common Record Layout	Added to field # 132 <ResponseErrorReportedValue> the 2002-2003 tag mapping <ReportedValue>
Volume II, Section 3 – Common Record Layout	Added field # 133 <PreviousSequenceNumber> tag
Volume II, Section 4 – Full Participant Edits	Removed reference that Edit 005 – “Full Participant Schools cannot submit Legacy Records for this program and award year” is applicable to 2002-2003 award year only.
Volume II, Section 4 – Full Participant Edits	Added reference that Edit 010 – “Phase-In Schools cannot submit Common Record Documents” is applicable to 2002-2003 award year only. This edit is replaced by the Award level edit 107 in award year 2003-2004.
Volume II, Section 4 – Full	Updated edit 033 to indicate that this edit is applicable to Pell

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Participant Edits	records.
Volume II, Section 4 – Full Participant Edits	Updated edit 050 to indicate that disbursement date on disbursement records can be up to 120 days, not 90 days, after the end of the award period
Volume II, Section 4 – Full Participant Edits	Updated edit 105 to indicate that this is a Document level edit, not Entity level.
Volume II, Section 4 – Full Participant Edits	Removed Edit 106 warning edit- “No Promissory Note on File”. Functionality to accepted disbursements from Direct Loan pushed cash schools, but not fund disbursements, without P-note on file has been deferred.
Volume II, Section 4 – Full Participant Edits	Corrected Edit 107 Block, Condition, Message, and How to Fix columns to indicate edit is at Award Level to verify full participant status by program in 2003-2004.
Volume II, Section 4 – Full Participant Edits	Added Edit 114 Reject - Disbursement or Disbursement Adjustment received after Verification Status W Deadline Date
Volume III – Pell Grant Phase-In Participant Technical Reference	
Volume III: Table of Contents	Updated page numbers to reflect changes to volume
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Updated the Yearly Parameters topic re: <ul style="list-style-type: none"> ▪ Schools designated Cash Monitoring 1 (CM1) may submit actual disbursement records up to 7 calendar days before the disbursement date.
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Updated the Yearly Processing Cycle table re: <ul style="list-style-type: none"> ▪ COD 2003-2004 system start up revised date – April 2003
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Updated the “Origination Records with an Overpaid Status (Negative Pending)” topic re: <ul style="list-style-type: none"> ▪ Clarified that after POP situation has occurred for 30 days, the COD System generates a negative disbursement for all of the student’s Pell disbursements at all schools for that award year. The eligible schools are then required to re-report accurate disbursement records to reinstate the student’s disbursements
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Updated the “Pell Positive Disbursements after Deadline” topic re: <ul style="list-style-type: none"> ▪ Edit code 417 returned on Pell Disbursement Acknowledgement
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Updated the “Deobligation of Funds Due to Verification Status W” topic re: <ul style="list-style-type: none"> ▪ Edit Code 420 returned on any new disbursements or upward disbursement adjustments submitted with Verification Status of W for an award that has had

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	disbursements reduced to zero as a result of Verification W Status.
Volume III, Section 3 – Pell Grant Phase-In Fixed Length Record Layouts	Removed the Data Request, Data Request Acknowledgement, MRR, Reconciliation File, YTD record layouts. These record layouts are available in Volume VIII, Section 8 – COD Reports.
Volume III, Section 4 – Pell Grant Phase-In Participant Edits	Updated Edit 420 COD Website Edit is 114
Volume III, Section 4 – Pell Grant Phase-In Participant Edits	Updated the COD Website Edit Codes column. Modified edit message and edit description to Not in Use for all edits that do not map to a COD Website Edit Code.
Volume IV – Direct Loan Phase-In Participant Technical Reference	
Volume IV: Table of Contents	Updated page numbers to reflect changes to volume
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Updated the Modifications at a Glance Table re: <ul style="list-style-type: none"> ▪ Removed the Accepting but Not Funding Disbursements without valid MPN row as this functionality has been deferred.
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Updated the “Modifications to Credit Decision Override Acknowledgement” topic re: <ul style="list-style-type: none"> ▪ A- Accepted MPN on file on COD system as valid value for field #5 - Master Promissory Note Status ▪ Can be Blank as valid value for field #6 - Master Promissory Note Identification
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Updated the “Multi-Year (MY) MPN Feature” topic re: The expanded authority for multi- year use of the MPN as announced in the Dear Colleague Letter GEN-02-10 (November 2002).
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Removed the “Accepting but not Funding Disbursements without a Valid MPN on file (for Push Cash schools)” topic as this functionality has been deferred.
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Removed Reports, Data Recovery, and Entrance and Exit Counseling topics. This information has been consolidated in Volume VIII, Section 8 – COD Reports.
Volume IV, Section 3 – Direct Loan Fixed Length File Layouts	Added “A- Accepted MPN on file on COD system” as valid value for field #5 - Master Promissory Note Status on the Credit Decision Override Acknowledgement.
Volume IV, Section 3 – Direct Loan Fixed Length File Layouts	Added “Can be Blank” as valid value for field #6 - Master Promissory Note Identification on the Credit Decision Override Acknowledgement.
Volume IV, Section 3 – Direct Loan Fixed Length File Layouts	Removed SAS, Rebuild, Entrance and Exit Counseling Record Layouts. These layouts are available in Volume VIII, Section 8 – COD Reports.
Volume IV, Section 4 – Direct Loan Phase-In Participant Edit Codes	Updated Edit DLD-T message to “Must have valid promissory note to disburse”

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Volume IV, Section 4 – Direct Loan Phase-In Participant Edit Codes	Updated edit DLD - Q to indicate that disbursement date on disbursement records can be up to 120 days, not 90 days, after the end of the award period.
Volume IV, Section 4 – Direct Loan Phase-In Participant Edit Codes	Updated the COD Website Edit Codes column. Modified edit message and edit description to Not in Use for all edits that do not map to a COD Website Edit Code.
Volume IV, Section 4 – Direct Loan Phase-In Participant Edit Codes	Added Promissory Note edit code S, Loan amount on promissory note is less than sum of accepted disbursements, maps to COD edit 112.
Volume V – Direct Loan and Pell Grant Combination System Supplement	
Volume V, Table of Contents	Updated the page numbers in Section 4
Volume V, Section 1 – Implementation Guide	Updated the “What It Means to Be a Combination User” topic <ul style="list-style-type: none"> ▪ Added reference to find more information on XML
Volume V, Section 1 – Implementation Guide	Updated the “Changes to EDEXpress for the COD System” topic <ul style="list-style-type: none"> ▪ Modified “program year” to “award year” ▪ Clarified that the TG# in the SAIG header is the same TG# that the file is sent back to
Volume V, Section 1 – Implementation Guide	Updated the “Multi-Year Functionality” topic <ul style="list-style-type: none"> ▪ Added Direct Loan Operations phone number, (202) 377-3150
Volume V, Section 1 – Implementation Guide	Updated the “Master Promissory Note” topic <ul style="list-style-type: none"> ▪ Included reference to electronically signing MPN Added Direct Loan Operations phone number, (202) 377-3150
Volume V, Section 1 – Implementation Guide	Updated the “Valid MPN” topic <ul style="list-style-type: none"> ▪ Corrected office that the MPN cancellation requests are sent to ▪ Added the Ancillary Services address
Volume V, Section 1 – Implementation Guide	Updated the “Inactive Loan Process (Adjustments to Zero)” topic <ul style="list-style-type: none"> ▪ Modified Scenario C so that the first step is adjusting the Actual disbursements
Volume V, Section 1 – Implementation Guide	Updated the “Create File Formats” topic <ul style="list-style-type: none"> ▪ Clarified the first sentence
Volume V, Section 1 – Implementation Guide	Updated the “Exporting Pell and/or Direct Loan data to your External Systems” topic <ul style="list-style-type: none"> ▪ Step 2, updated the location of the “File Formats” section
Volume V, Section 1 – Implementation Guide	Updated the “Direct Loan General End-of-Entry Edits” topic <ul style="list-style-type: none"> ▪ Added Edit number 1060 information for the existing

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	description and resolution steps
Volume V, Section 1 – Implementation Guide	Updated the “Direct Loan Origination End-of-Entry Edits” topic <ul style="list-style-type: none"> ▪ Edit 1125, modified the description
Volume V, Section 1 – Implementation Guide	Updated the “Direct Loan MPN End-of-Entry Edits” topic <ul style="list-style-type: none"> ▪ Edit 4006, added “and the Loan Type is S or U”
Volume V, Section 1 – Implementation Guide	Updated the “Pell Disbursement End-of-Entry Edits” topic <ul style="list-style-type: none"> ▪ Edit 1520, added Cash Monitoring 1 ▪ Edit 1530, removed Cash Monitoring 1
Volume V, Section 2 – Combination Message Classes	Updated the “Overview” topic <ul style="list-style-type: none"> ▪ Last bullet, replaced “coming” with “imported”
Volume V, Section 4 – Edits	Updated the “Direct Loan EDEXpress Edits” topic <ul style="list-style-type: none"> ▪ Edit 1077, deleted ▪ Edit 1080, updated condition and message ▪ Edit 2000, updated table from Actual Disbursement ▪ Edit 3040, deleted ▪ Edit 3105, changed 90 days to 121 days in the Message ▪ Edit 4003, removed reference to Multiple Entry ▪ Edit 4006, added “AND The Loan Type is S or U” to the condition
Volume V, Section 4 – Edits	Updated the “Pell Grant Full Participant EDEXpress Edits” topic <ul style="list-style-type: none"> ▪ Edit 1104, changed “or” to “and” in the Condition ▪ Edit 1520, added Cash Monitoring 1 to the Condition ▪ Edit 1530, removed Cash Monitoring 1 from the Condition ▪ Edit 1600, new
Volume VII – School Testing Guides	
Volume VII: Table of Contents	Added new section
Volume VII, Section 1 – School Testing Guide	Added new section
Volume VII, Section 2 – Full Participant Test Cases	Added new section
Volume VII, Section 3 – Phase-In Participant Test Cases	Added new section
Volume VIII - Appendices	
Volume VIII: Table of Contents	Added new section
Volume VIII, Section 1 – Glossary of Terms	Added new section
Volume VIII, Section 2 – Funding	Added new section

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Methods	
Volume VIII, Section 3 – Pell Grant Calculation Table	Added new section
Volume VIII, Section 4 – State, Country, Jurisdiction Codes	Added new section
Volume VIII, Section 5 – System Security	Added new section
Volume VIII, Section 6 – School Options	Added new section
Volume VIII, Section 7 – Print Specifications and Forms	Added new section
Volume VIII, Section 8 – COD Reports	Added new section