

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

<b>Updates to COD Technical Reference</b>		
<b>Section</b>	<b>Change(s) Made</b>	<b>Page(s)</b>
<b>Volume I – Getting Started</b>		
Volume I, Section 2 – Overview of Changes from 2003-2004 to 2004-2005	Removed references to Campus-Based functionality throughout section. Campus-Based functionality has been deferred pending further discussion of its impact on current COD processing.	throughout
Volume I, Section 3 – COD Overview	Removed references to Campus-Based functionality throughout section. Campus-Based functionality has been deferred pending further discussion of its impact on current COD processing.	throughout
Volume I, Section 3 – COD Overview	Added address where schools who print their own MPNs can mail the MPNs for COD testing and review.	I – 3 – 4
<b>Volume II – Common Record Full Participant Technical Reference</b>		
Volume II, Table of Contents	Updated TOC to reflect changes.	II – 1 – ii
Volume II, Section 1 – Full Participant Implementation Guide	Removed references to Campus-Based functionality throughout section. Campus-Based functionality has been deferred pending further discussion of its impact on current COD processing.	throughout
Volume II, Section 1 – Full Participant Implementation Guide	Updated TOC to reflect changes.	II – 1 – 3
Volume II, Section 1 – Full Participant Implementation Guide	Updated business rules and examples of the Dollar Amount Fields section. Incorporated notes indicating that the Campus-Based specific fields, Federal Share Amount and FISAP Income Amount, are not currently applicable for the 2002-2003 award year and forward.	II – 1 – 16
Volume II, Section 1 – Full Participant Implementation Guide	Updated Response Document section to include the Attended School Response in the example diagram.	II – 1 – 25
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Minimum Data Elements Required for Document Processing section to indicate that the following fields are required for processing a Direct Loan subsidized, unsubsidized, or PLUS award: <ul style="list-style-type: none"> <li>▪ Disbursement</li> <li>▪ Disbursement Number</li> <li>▪ Disbursement Amount</li> <li>▪ Disbursement Date</li> <li>▪ Disbursement Net Amount</li> <li>▪ Disbursement Fee Amount</li> <li>▪ Interest Rebate Amount</li> </ul>	II – 1 – 36
Volume II, Section 1 – Full	Updated the business rules for the Submitting Direct	II – 1 – 81

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

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Participant Implementation Guide	Loan Disbursement Information and Disbursement Release Indicator section to conform to current naming conventions for school funding methods and review statuses.	
Volume II, Section 1 – Full Participant Implementation Guide	Updated the business rules for the Disbursement Requirements for Award Amount Updates section to indicate that COD will not recalculate the anticipated disbursements when a school reduces the Award Amount and submits adjustments to anticipated disbursements in the same submission to the COD System.	II – 1 – 99
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Booking Notification Response example to include the correct number of XML Response tags.	II – 1 – 103
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Payment to Servicer Response example to include the correct number and order of XML tags.	II – 1 – 106
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Master Promissory Note Printing Process business rules to include the different mailing addresses for regular mail versus overnight, certified, or express mail.	II – 1 – 116
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Master Promissory Note Printing Process business rules to include an address where schools can submit printed MPNs for COD testing and review.	II – 1 – 116
Volume II, Section 1 – Full Participant Implementation Guide	Updated the MPN Response example to include the correct number of XML Response tags.	II – 1 – 130
Volume II, Section 1 – Full Participant Implementation Guide	Updated the Credit Decision Override Response example to include the correct number of XML Response tags.	II – 1 – 134
Volume II, Section 1 – Full Participant Implementation Guide	Updated the business rules for the Submitting Pell Grant Disbursement Information and Disbursement Release Indicator section to conform to current naming conventions for school funding methods and review statuses.	II – 1 – 145
Volume II, Section 1 – Full Participant Implementation Guide	Removed a bullet in the Updating Pell Grant Disbursement Amounts and Dates section that contained incorrect information about when to submit upward adjustments to a Disbursement Amount versus when to create a new disbursement. An upward adjustment to an actual Disbursement Amount can be made even if the additional funds are disbursed on a later date.	II – 1 – 146

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

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<b>Section</b>	<b>Change(s) Made</b>	<b>Page(s)</b>
Volume II, Section 2 – Full Participant Message Classes	Removed references to Campus-Based functionality throughout section. Campus-Based functionality has been deferred pending further discussion of its impact on current COD processing.	throughout
Volume II, Section 3 – Common Record Layout	The <Contacts> field on the Common Record is optional when submitting a Direct Loan subsidized or unsubsidized award.	II – 3 – 14
Volume II, Section 3 – Common Record Layout	The <Address> field on the Common Record is optional when submitting a Direct Loan subsidized or unsubsidized award.	II – 3 – 14
Volume II, Section 3 – Common Record Layout	Added a note to indicate that the following Common Record fields are currently not in use: <ul style="list-style-type: none"> <li>▪ Federal Share Amount, field #67</li> <li>▪ FISAP Income Amount, field #68</li> </ul>	II – 3 – 24
Volume II, Section 3 – Common Record Layout	Added a note to the Document Type Code field to indicate that the valid value 'RC' (Receipt) is not currently in use.	II – 3 – 43
Volume II, Section 4 – Full Participant Edits	Removed references to Campus-Based functionality throughout section. Campus-Based functionality has been deferred pending further discussion of its impact on current COD processing.	throughout
Volume II, Section 4 – Full Participant Edits	Updated the following edit conditions to indicate that the \$1 tolerance only applies if there is no impact to the Interest Rebate Amount: <ul style="list-style-type: none"> <li>▪ Edit 063</li> <li>▪ Edit 077</li> </ul>	II – 4 – 24 II – 4 – 31
Volume II, Section 4 – Full Participant Edits	Updated Edit 115 to indicate that the edit is a warning edit and not a reject edit.	II – 4 – 37
<b>Volume III – Pell Grant Phase-In Participant Technical Reference</b>		
Volume III, Section 1 – Pell Grant Phase-In Participant Implementation Guide	Removed the School Reports Options section. The ability to set report sort, format, and frequency options via the Report Selection page on the COD web site is currently not available.	III – 1 – 14
Volume III, Section 4 – Pell Grant Phase-In Participant Edit Codes and Descriptions	Updated corresponding COD web site edit code for Pell Origination Warning edit 313.	III – 4 – 20
<b>Volume IV – Direct Loan Phase-In Participant Technical Reference</b>		
Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Removed the School Reports Options section. Enhanced report sort, format, and frequency options are currently not available via the Report Selection page on the COD web site.	IV – 1 – 3

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

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Volume IV, Section 1 – Direct Loan Phase-In Participant Implementation Guide	Updated the business rules for the Automatic Recalculation of Anticipated Disbursements section to indicate that COD will not recalculate the anticipated disbursements when a school reduces the Award Amount and submits adjustments to anticipated disbursements in the same submission to the COD System.	IV – 1 – 3
<b>Volume V – Direct Loan and Pell Grant Combination System Supplement</b>		
Volume V, Section 3 – Combination Record Layouts	Updated the Direct Loan External Import Loan Origination Add File record layout <ul style="list-style-type: none"> <li>▪ Updated the Start Position for Field # 67 from 532 to 531.</li> <li>▪ Updated the Start Position for Field # 72 from 572 to 571.</li> </ul>	V – 3 – 27
<b>Volume VI – Direct Loan Tools</b>		
<b>Volume VII – School Testing Guides</b>		
Volume VII, Section 2 – Full Participant Test Cases	Updated award amount in the Award Information block of Case #7, PLUS Loan.	VII – 2 – 30
<b>Volume VIII – Appendices</b>		
Volume VIII, Table of Contents	Updated TOC to reflect changes.	throughout
Volume VIII, Section 2 – Funding Methods	Updated definitions and wording of funding information throughout document to conform to current funding standards and naming conventions.	throughout
Volume VIII, Section 2 – Funding Methods	Updated Direct Loan Processing table to better illustrate accurate relationships between funding methods and review statuses with processing options	VIII – 2 – 7
Volume VIII, Section 2 – Funding Methods	Updated Pell Processing table to reflect current relationships between funding methods and processing options	VIII – 2 – 7
Volume VIII, Section 3 – Pell Payment Schedule and Calculations Table	Updated document to indicate that the following data elements are not applicable for the 2004-2005 award year and forward: <ul style="list-style-type: none"> <li>▪ Academic Calendar</li> <li>▪ Payment Methodology</li> <li>▪ Weeks of Instructional Time Used to Calculate Payment</li> <li>▪ Weeks of Instructional Time in Program’s Definition of Academic Year</li> <li>▪ Credit/Clock Hours Used to Calculate Payment</li> <li>▪ Credit/Clock Hours in this Student’s Program of Study’s Academic Year</li> </ul>	throughout
Volume VIII, Section 6 – School	Removed the School Reports Options section. The ability	VIII – 6 – 7

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

<b>Updates to COD Technical Reference</b>		
<b>Section</b>	<b>Change(s) Made</b>	<b>Page(s)</b>
Options	to set report sort, format, and frequency options via the Report Selection page on the COD web site will not be available for the 2004-2005 award year.	
Volume VIII, Section 8 – COD Reports	Updated TOC to reflect changes	VIII – 8 – 1
Volume VIII, Section 8 – COD Reports	Updated information included in the Pell Grant Report Options section and table. The ability to set frequency, format, and sort order options via the Report Selection page on the COD web site will not be available for the 2004-2005 award year.	VIII – 8 – 3
Volume VIII, Section 8 – COD Reports	Updated the Requesting Attended Campus Pell-ID field of the Pell Data Request and Data Request Acknowledgement record layouts to indicate that Statement of Account records are generated for the Reporting Campus Pell ID.	VIII – 8 – 4 VIII – 8 – 8
Volume VIII, Section 8 – COD Reports	Updated valid value descriptions of the Record Type field of the Multiple Reporting Record.	VIII – 8 – 17
Volume VIII, Section 8 – COD Reports	Updated the business rules for the following Pell Grant reports to indicate that default options for these reports can not be updated via the COD web site: <ul style="list-style-type: none"> <li>▪ Pending Disbursement List Report</li> <li>▪ Funded Disbursement List Report</li> <li>▪ Pell POP Report</li> </ul>	VIII – 8 – 60 VIII – 8 – 63 VIII – 8 – 68
Volume VIII, Section 8 – COD Reports	Updated the Pell Pending Disbursement List report business rules to clarify which disbursements listed on the report for Advanced Funded schools.	VIII – 8 – 61
Volume VIII, Section 8 – COD Reports	Updated Pell Pending Disbursement List report example to conform to recent report design modifications.	VIII – 8 – 62
Volume VIII, Section 8 – COD Reports	Updated Pell Funded Disbursement List report example to conform to recent report design modifications.	VIII – 8 – 64
Volume VIII, Section 8 – COD Reports	Updated the business rules for the Pell Verification Status Report re: <ul style="list-style-type: none"> <li>▪ The report is sent to schools on a monthly basis.</li> <li>▪ The report lists students for whom the school has reported a verification status code of “W”, and those students selected for verification by CPS for which the verification status code is blank.</li> <li>▪ Inclusion of the Attended School Entity ID will list the Reporting School but will only contain the Attended School student records.</li> </ul>	VIII – 8 – 65
Volume VIII, Section 8 – COD Reports	Updated Pell POP Report business rules to indicate the report is also automatically sent to the school’s SAIG	VIII – 8 – 68

**2004 – 2005 COD Technical Reference  
May 2004**

**Change Tracking Log**

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	mailbox in a preformatted text file.	
Volume VIII, Section 8 – COD Reports	Updated the Pell POP Report example to conform to recent report design modifications.	VIII – 8 – 70
Volume VIII, Section 8 – COD Reports	Updated the Direct Loan Report Options table to reflect current report options. Enhanced frequency, format, and sort order options will not be available for the 2004-2005 award year.	VIII – 8 – 73
Volume VIII, Section 8 – COD Reports	Updated the business rules for the following Direct Loan reports to indicate that frequency and sort options for these reports can not be updated via the COD web site: <ul style="list-style-type: none"> <li>▪ Pending Disbursement List Report</li> <li>▪ Funded Disbursement List Report</li> <li>▪ 30 Day Warning Report</li> <li>▪ Inactive Loans Report</li> <li>▪ Duplicate Student Borrower Report</li> <li>▪ SSN/Name/Date of Birth Change Report</li> </ul>	VIII – 8 –128 VIII – 8 –130 VIII – 8 –132 VIII – 8 –135 VIII – 8 –137 VIII – 8 –139
Volume VIII, Section 8 – COD Reports	Updated the Direct Loan Funded Disbursement List report example to conform with recent report design modifications.	VIII – 8 –131
Volume VIII, Section 8 – COD Reports	Updated the Direct Loan SSN/Name/Date of Birth Change report example to conform with recent report design modifications.	VIII – 8 –140